For the annual general meeting of shareholders of Ossiam Lux which will take place at the office of state street Luxembourg in Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, on May 17, 2019 at 2.00 pm (the “Annual General Meeting”)

To be sent by post or Facsimile to the following address:

State Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, to the attention of the Domiciliary Department or send it by fax to (+352) 46.40.10-413 no later than two business days before the meeting.

Pursuant to article 67 of the Law on Commercial Companies dated August 10, 1915 (as amended from time to time) and the articles of incorporation of Ossiam Lux (the “Company”), each shareholder may vote through voting forms sent by post or facsimile to the Company’s registered office or the address specified in the convening notice/voting form.

Each shareholder may also act at any meeting of shareholders by appointing another person as his proxy.

Shareholders are advised that no quorum is required for the adoption of resolutions by the Annual General Meeting. The majority at the Annual General Meeting will be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the Annual General Meeting (i.e. May 10, 2019) (the “Record Date”). The rights of a shareholder to attend the Annual General Meeting and to exercise a voting right attaching to his/her/its shares are determined in accordance with the shares held by this shareholder at the Record Date.

Instruction for completion:

- If the shareholder wishes to attend the meeting personally, tick the box below.

  [ ] I wish to attend the shareholders’ meeting.

- OTHERWISE, the shareholder may use the enclosed “Postal Voting Form” or give a proxy to the chairman of the meeting and to another shareholder by completing the enclosed Proxy. (Please tick the box below)

  [ ] I PREFER TO USE THE POSTAL VOTING FORM OR THE PROXY.

PROPOSED RESOLUTIONS SUBMITTED TO THE ANNUAL GENERAL MEETING

1. To hear the management report by the board of directors of the Company (the “Board of Directors”) for the year ended December 31, 2018.

2. To hear the report by the approved statutory auditor of the Company in respect of the financial statements of the Company for the year ended December 31, 2018.

3. To approve the financial statements (annual accounts: balance sheet, statement of profit and loss and annexes) of the Company for the year ended December 31, 2018.

4. To Allocate the results for the fiscal year ended December 31, 2018 and ratify the distribution of dividends of share classes of Ossiam US Minimum Variance ESG NR UCITS ETF 1D (USD) and Ossiam MSCI Europe ex EMU NR 1D (EUR) as proposed in the Circular Resolution taken by the Directors in January 2, 2019.
5. To give discharge to the members of the Board of Directors (the “Directors”) and the Company’s auditor for the fiscal year ended December 31, 2018.

6. Statutory elections:

   a. Re-election of the following persons as Directors until the next Annual General Meeting to be held in 2020:
      i. Mr. Bruno Poulin,
      ii. Mr. Antoine Moreau,
      iii. Mr. Christophe Arnould, and
      iv. Mr. Philippe Chanzy.

   b. Re-election of Deloitte Audit S.à.r.l. as independent auditors of the Company until the next Annual General Meeting to be held in 2020;

7. Any other business which may be properly brought before the meeting.

______________________________________________________________________
Name of the shareholder:
______________________________________________________________________
Address of the Shareholder
______________________________________________________________________
Date & Signature
POSTAL VOTING FORM (OR TO BE SENT BY FAX)

To be sent by post or Facsimile to the following address:
State Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, to the attention of the Domiciliary Department or send it by fax to (+352) 46.40.10-413 no later than two business days before the meeting.

ONLY THE FORMS PROVIDED FOR BY THE COMPANY AND RECEIVED BY THE COMPANY AT LEAST TWO BUSINESS DAYS BEFORE THE MEETING AND WITHIN THE CONDITIONS DETERMINED BY LAW SHALL BE TAKEN INTO ACCOUNT. VOTING FORMS WHICH SHOW NEITHER A VOTE IN FAVOUR, NOR AGAINST THE PROPOSED RESOLUTION, NOR AN ABSTENTION ARE VOID.

FOR THE RESOLUTION PROPOSED OR AGREED BY THE BOARD OF DIRECTORS (THE “BOARD OF DIRECTORS”), YOU CAN:
- EITHER VOTE “FOR” BY TICKING THE CORRESPONDING BOX (ON THE FOLLOWING PAGE)
- OR VOTE “AGAINST” BY TICKING THE CORRESPONDING BOX (ON THE FOLLOWING PAGE)
- OR VOTE “ABSTENTION” BY TICKING THE CORRESPONDING BOX (ON THE FOLLOWING PAGE)

___________
By the present voting form, the undersigned,

____________________________________________________________

Holder(s) of:

- _________ shares of OSSIAM EMERGING MARKETS MINIMUM VARIANCE NR
  - class _____
- _________ shares of OSSIAM FTSE 100 MINIMUM VARIANCE
  - class _____
- _________ shares of OSSIAM iSTOXX® EUROPE MINIMUM VARIANCE NR
  - class _____
- _________ shares of OSSIAM MSCI CANADA NR
  - class _____
- _________ shares of OSSIAM RISK WEIGHTED ENHANCED COMMODITY EX. GRAINS TR
  - class _____
- _________ shares of OSSIAM STOXX® EUROPE 600 EQUAL WEIGHT NR
  - class _____
- _________ shares of OSSIAM US MINIMUM VARIANCE ESG NR
  - class ______
- _________ shares of OSSIAM WORLD MINIMUM VARIANCE NR
  - class _____
- _________ shares of OSSIAM SHILLER BARCLAYS CAPE® US SECTOR VALUE TR
  - class _____
- _________ shares of OSSIAM SHILLER BARCLAYS CAPE® EUROPE SECTOR VALUE TR
  - class _____
- _________ shares of OSSIAM SOLACTIVE MOODY’S ANALYTICS IG EUR SELECT CREDIT
  - class _____
- _________ shares of OSSIAM JAPAN MINIMUM VARIANCE NR
  - class _____
- _________ shares of OSSIAM GLOBAL MULTI-ASSET RISK-CONTROL
  - class _____
- _________ shares of OSSIAM MSCI EUROPE EX-EMU NR
  - class _____
- _________ shares of OSSIAM MSCI JAPAN NR
  - class _____
- _________ shares of OSSIAM MSCI USA NR
  - class _____
- _________ shares of OSSIAM MSCI EMU NR
  - class _____

Wish(es) to vote at the Annual General Meeting of Ossiam Lux which will take place at the office of State Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, on May 17, 2019 at 2.00 pm with the following agenda (the “Agenda”):

**AGENDA**

1) **To hear the management report by the board of directors of the Company** (the “Board of Directors”) for the year ended December 31, 2018.

2) **To hear the report by the approved statutory auditor of the Company** in respect of the financial statements of the Company for the year ended December 31, 2018.

3) **To approve the financial statements** (annual accounts: balance sheet, statement of profit and loss and annexes) of the Company for the year ended December 31, 2018.

4) **To Allocate the results** for the fiscal year ended December 31, 2018 and ratify the distribution of dividends of share classes of Ossiam US Minimum Variance ESG NR UCITS ETF 1D (USD) and Ossiam MSCI Europe ex EMU NR 1D (EUR) as proposed in the Circular Resolution taken by the Directors in January 2, 2019.
5) To give discharge to the members of the Board of Directors (the “Directors”) and the Company’s auditor for the fiscal year ended December 31, 2018.

6) Statutory elections:

   a. Re-election of the following persons as Directors until the next Annual General Meeting to be held in 2020:
      i. Mr. Bruno Poulin,
      ii. Mr. Antoine Moreau,
      iii. Mr. Christophe Arnould, and
      iv. Mr. Philippe Chanzy.

   b. Re-election of Deloitte Audit S.à.r.l. as independent auditors of the Company until the next Annual General Meeting to be held in 2020;

7) Any other business which may be properly brought before the meeting.

the undersigned hereby vote(s):

FOR                                       Item 3 of the Agenda  
                                           Item 4 of the Agenda  
                                           Item 5 of the Agenda  
                                           Items 6a of the Agenda  
                                           Item 6.a.1 of the Agenda  
                                           Item 6.a.2 of the Agenda  
                                           Item 6.a.3 of the Agenda  
                                           Item 6.a.4 of the Agenda  
                                           Item 6.b of the Agenda  
                                           Item 7 of the Agenda  

AGAINST                                     Item 3 of the Agenda  
                                           Item 4 of the Agenda  
                                           Item 5 of the Agenda  
                                           Items 6a of the Agenda  
                                           Item 6.a.1 of the Agenda  
                                           Item 6.a.2 of the Agenda  
                                           Item 6.a.3 of the Agenda  
                                           Item 6.a.4 of the Agenda  
                                           Item 6.b of the Agenda  
                                           Item 7 of the Agenda  

ABSTAIN                                    Item 3 of the Agenda  
                                           Item 4 of the Agenda  
                                           Item 5 of the Agenda  
                                           Items 6a of the Agenda  
                                           Item 6.a.1 of the Agenda  
                                           Item 6.a.2 of the Agenda  
                                           Item 6.a.3 of the Agenda  
                                           Item 6.a.4 of the Agenda  
                                           Item 6.b of the Agenda  
                                           Item 7 of the Agenda  

Date: ____________, 2019

____________________
Signature:
By the present proxy form, the undersigned,

_________________________________________________________

Holder(s) of:

_______shares of OSSIAM EMERGING MARKETS MINIMUM VARIANCE NR
  ▪ class _____

_______shares of OSSIAM FTSE 100 MINIMUM VARIANCE
  ▪ class _____

_______shares of OSSIAM iSTOXX® EUROPE MINIMUM VARIANCE NR
  ▪ class _____

_______shares of OSSIAM MSCI CANADA NR
  ▪ class _____

_______shares of OSSIAM RISK WEIGHTED ENHANCED COMMODITY EX. GRAINS TR
  ▪ class _____

_______shares of OSSIAM STOXX® EUROPE 600 EQUAL WEIGHT NR
  ▪ class _____

_______shares of OSSIAM US MINIMUM VARIANCE ESG NR
  ▪ class _____

_______shares of OSSIAM WORLD MINIMUM VARIANCE NR
  ▪ class _____

_______shares of OSSIAM SHILLER BARCLAYS CAPE® US SECTOR VALUE TR
  ▪ class _____

_______shares of OSSIAM SHILLER BARCLAYS CAPE® EUROPE SECTOR VALUE TR
  ▪ class _____

_______shares of OSSIAM SOLACTIVE MOODY’S ANALYTICS IG EUR SELECT CREDIT
  ▪ class _____

_______shares of OSSIAM JAPAN MINIMUM VARIANCE NR
  ▪ class _____

_______shares of OSSIAM GLOBAL MULTI-ASSET RISK-CONTROL
  ▪ class _____

_______shares of OSSIAM MSCI EUROPE EX-EMU NR
  ▪ class _____

_______shares of OSSIAM MSCI JAPAN NR
  ▪ class _____

_______shares of OSSIAM MSCI USA NR
  ▪ class _____

_______shares of OSSIAM MSCI EMU NR
  ▪ class _____

Hereby appoint the Chairman of the Meeting or

Mr. /Mrs. ________________________________________________________________________

as its proxy to vote on its behalf on all items of the agenda of the Annual General Meeting to be held at the office of State
Street Bank Luxembourg, 49 avenue J.F. Kennedy, L-1855, Luxembourg, on May 17, 2019 at 2.00 pm with the following
agenda (the “Agenda”):
AGENDA

1) **To hear the management report by the board of directors of the Company** (the “Board of Directors”) for the year ended December 31, 2018.

2) **To hear the report by the approved statutory auditor of the Company** in respect of the financial statements of the Company for the year ended December 31, 2018.

3) **To approve the financial statements** (annual accounts: balance sheet, statement of profit and loss and annexes) of the Company for the year ended December 31, 2018.

4) **To Allocate the results** for the fiscal year ended December 31, 2018 and ratify the distribution of dividends of share classes of Ossiam US Minimum Variance ESG NR UCITS ETF 1D (USD) and Ossiam MSCI Europe ex EMU NR 1D (EUR) as proposed in the Circular Resolution taken by the Directors in January 2, 2019.

5) **To give discharge to the members of the Board of Directors** (the “Directors”) and the Company’s auditor for the fiscal year ended December 31, 2018.

6) **Statutory elections:**
   
a. Re-election of the following persons as Directors until the next Annual General Meeting to be held in 2020:
   
   i. Mr. Bruno Poulin,
   
   ii. Mr. Antoine Moreau,
   
   iii. Mr. Christophe Arnould, and
   
   iv. Mr. Philippe Chanzy.

   b. Re-elect Deloitte Audit S.à.r.l. as independent auditors of the Company until the next Annual General Meeting to be held in 2020;

7) **Any other business** which may be properly brought before the meeting.

*******

The proxy authorizes to take part in the session of the Annual General Meeting, and as the case may be, in the subsequent session if the first session of such meetings could not deliberate; to take part in all deliberations and to vote on all the items of the agenda; to take any measures, which the attorney considers as useful or necessary in the interest of the company and in particular the drafting and signing of the minutes or any other documents, which the attorney deems necessary for the execution of the present proxy.

Shareholders are advised that no quorum is required for the adoption of resolutions by the Annual General Meeting. The majority at the Annual General Meeting will be determined according to the shares issued and outstanding at midnight (Luxembourg time) on the fifth day prior to the Annual General Meeting (i.e. May 10, 2019) (the “Record Date”). The rights of a shareholder to attend the Annual General Meeting and to exercise a voting right attaching to his/her/its shares are determined in accordance with the shares held by this shareholder at the Record Date.

Date: __________, 2019        Signature: _____________